ACCOUNT: SAMPLEUNITRUST

UNITRUST ESTATE TAX SECURITIES VALUATION
Name of Estate: SAMPLE UNITRUST VALUATION

DATE OF DEATH: Wednesday, December 31 2003

ITEM	CUSIP NO/ TICKER	SHARES/ PAR VALUE	DESCRIPTION	PRICE DATE	HIGH/ASK PRICE	LOW/BID PRICE	MEAN PRICE	SECURITY VALUE	ACCRUED DIV/INT	COMMENTS
1)	001413772	5,000	AIM EQUITY FDS INC CONSTELLTION B	12/31		20.2900	20.29000	101,450.00		MUT FUND
2)	110122108	25,000	BRISTOL MYERS SQUIBB CO COM *DIV. EX 12/30/2003 REC 01/02/2004 PAY 02/02/2004	12/31	28.7800	28.4200	28.88000*	722,000.00 0.28000 *Added to Mean Price		NYSE
3)	74407FUE8	899.9800	PROVIDIAN NATL BK TILTON NH CD 6.50%04 Int. From: 10/20/2003 to 12/31/2003	12/31		102.7071	102.70710	924.34	11.67	NASDAQ
4)	960402AQ8	50,000	WESTINGHOUSE ELEC CORP DEB 8.625%12 Int. From: 08/01/2003 to 12/31/2003	12/31		123.9838	123.98380	61,991.90	1,796.88	NASDAQ
5)	89420G307	15,000	TRAVELERS PPTY CAS CORP NEW NT CV JR 2032 *DIV. EX 12/29/2003 REC 01/01/2004 PAY 01/15/2004	12/31	24.5000	24.1500	24.60620*	369,093.00 0.28120 *Added to Mean Price		NYSE
Grand Totals								1,255,459.24	1,808.55	
Total Principal plus Accrued interest and dividends								1,257,267.79		

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