

Celebrating our 25th Anniversary in 2010!

March 9, 2010 “Time Saver & Helpful Hint” Newsletter

▶ **Feature Article** – [“Tax audits: Uncle Sam wants you!”](#)

▶ **Our Global Valuations!** [Estate and Gift Tax](#), [1040-1041 Income Allocator](#), [Capital Change Reporting and Cost Basis Calculations](#), [Dividend Reinvestor](#), [High / Low / Closing Prices](#), [Multi Date Pricing Report](#), [Splits / Dividends/ Issue Research](#), [Unitrust Valuations](#)

▶ **How can I submit valuations to ESI?** [Outsource](#), [Software](#), [SaaS \(Cloud Computing\)](#), [ESIDirect](#)

▶ **Complimentary Informational Webcasts:** (All webcasts are 11:30a – 12:00p ET).

Please register in advance, with your selection, to accountinfo@appraisenj.net.

Tuesday, March 9th - **“Cost Basis & Capital Changes”**: ESI has the tools to help you determine the cost basis just in time for tax season.

Tuesday, March 16th - **“ESI-Direct”**: For the past 24 months, ESI (Evaluation Service Inc.) and OTEA (One Source Trust & Estate Administration) have collaborated to create a new and enhanced interface between APPRAISE & FPS. This new, web based product, is quick, accurate, & economical.

▶ **Webinar from Trusts & Estates Magazine**

Wednesday, Mar 17th (2:00 – 3:30p ET) – **“Roth IRA Conversions – The Critical Issues”** moderated by Sid Kess. Click [here](#) to register.

▶ **WOW!** - We like to “WOW!” our customers by providing them with excellent products, excellent customer service, and keeping them abreast of issues affecting our industry. Here is some recent correspondence:

“Explained service and how to complete form, available for questions, fast service, very polite” – New York, NY

▶ **Tell Your Friends About Us:** – We would be proud if you chose to refer us. If you know someone who would benefit from a relationship with us, please [forward](#) this E-Newsletter to them.

▶ **Need to speak with us?**

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Thank you for your business. It’s our pleasure to serve you.