

**Celebrating our 25<sup>th</sup> Anniversary in 2010!**

**July 27, 2010 “Time Saver & Helpful Hint” Newsletter**

▶ **Feature Article** – [Rivals in estate tax fight look to find compromise](#)

▶ **Our Global Valuations!** [Estate and Gift Tax](#), [1040-1041 Income Allocator](#), [Capital Change Reporting and Cost Basis Calculations](#), [Dividend Reinvestor](#), [High / Low / Closing Prices](#), [Multi Date Pricing Report](#), [Splits / Dividends/ Issue Research](#), [Unitrust Valuations](#)

▶ **This week’s ESI-APPRAISE focus:** Outsourcing to ESI

Some find it easier to outsource valuation to us rather than using APPRAISE online. Some of the reasons include: it’s easier to send a statement than doing it yourself and having another set of eyes look at the work.

▶ **How can I submit valuations to ESI?** [Outsource](#), [Software](#), [SaaS \(Cloud Computing\)](#), [ESIDirect](#)

▶ **What is ESIDirect?** ESIDirect is a collaboration of OTEA (OneSource Trust & Estate Administration) and ESI (Evaluation Services Inc.). It is the most technically advanced and efficient way to generate securities valuations for and integrate them into your FPS 706 or Accounting. Just click to [www.esi-direct.com](http://www.esi-direct.com)

▶ **Complimentary Informational Webcasts:**

Please register in advance to [accountinfo@appraisenj.net](mailto:accountinfo@appraisenj.net).

Tuesday, August 17<sup>th</sup> - (11:30 – 12:00p ET) **“Where can I find CUSIP numbers”**

▶ **WOW! -** We like to “WOW!” our customers by providing them with excellent products, excellent customer service, and keeping them abreast of issues affecting our industry. Here is some recent correspondence:

*“Thanks so much. I would love to know how you found this info, but glad I can always count on you to help me!” – Seattle, WA*

▶ **Tell Your Friends About Us:** We would be proud if you choose to refer us. If you know someone who would benefit from reading this ENewsletter, please [forward](#) it to them.

▶ **Need to speak with us?**

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**Thank you for your business. It’s our pleasure to serve you.**